

RED CAPITAL GROUP®

Recent FHA Seniors Housing and Health Care Finance Experience

This announcement appears as a matter of record only.

\$9,157,900 **Sugar Land Health Center**

(Sugar Land, Texas)
138 Skilled Nursing Beds

FHA LEAN Section 232/223(f)
Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

This announcement appears as a matter of record only.

\$8,856,800 **Autumn Place** **4 Property Portfolio Pool**

(Missouri)
168 Assisted Living Units

FHA LEAN Section 232/223(f)
Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

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\$7,620,500 **Hoyt Nursing Home**

(Saginaw, Michigan)
128 Skilled Nursing Beds

FHA LEAN Section 223(a)(7)
Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

This announcement appears as a matter of record only.

\$11,916,000 **Rittenhouse Senior Living** **of Portage**

(Portage, Indiana)
90 Assisted & 30 Independent Living Units

FHA MAP Section 232 New Construction
Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

“Portage was the tenth FHA transaction that I have financed with RED. The transactions have included everything from a simple (a)(7) existing insured refinance to 232/223(f), 241 supplemental, and 232 new construction projects. Through each transaction, I continue to be impressed by RED’s diligence, expertise, and responsiveness. From engagement, to underwriting, to closing, to administration of construction draws, to project completion, RED is determined to ensure a smooth execution.”

Steve Garatoni, Owner – Rittenhouse Senior Living of Portage

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\$13,770,000 **Carriage Court of Hilliard**

(Hilliard, Ohio)
112 Assisted Living Units

FHA LEAN Section 232/223(f)
Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

“Carriage Court of Hilliard was Wilkinson Corporation’s first refinancing using an FHA-insured loan. The refinance allowed us to secure a low, fixed interest rate, greatly increasing our cash flow. RED understood the sense of urgency with the transaction and was able to submit and close the loan quickly and expeditiously. We are happy with the FHA financing, and value our relationship with RED.”

Russell Wilkinson, Chairman – Wilkinson Corporation

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\$16,616,000 **Medicalodges** **8 Property Portfolio Pool**

(Kansas & Missouri)
624 Skilled Nursing Beds

FHA LEAN Section 232/223(f)
Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

“We chose to work with Red Mortgage Capital to help us with our eight property refinance project. Despite complex challenges and rigid timeframes, Red’s experienced team was able to deliver exactly what we needed using HUD’s new LEAN program. We were able to close all eight new loans simultaneously because of Red’s diligence and highly organized approach. Through the security of low fixed interest rate, long term financing and the benefit of several million dollars for capital improvements, we will be much better able to serve our residents for years to come. We knew that picking the right lender was important and selecting Red Mortgage Capital was the right choice.”

Garen Cox, President and CEO — Medicalodges, Inc



RED CAPITAL GROUP®

RED CAPITAL GROUP LLC, through three operating companies, provides integrated debt and equity capital to the multifamily, student and seniors housing, and health care industries. Red Mortgage Capital, LLC is: a leading Fannie Mae DUS® lender for both Multifamily and Seniors Housing; one of the nation's most active FHA Multifamily/Seniors lenders (MAP- and LEAN-Approved); a national Freddie Mac Seniors Housing Seller/Servicer; an active financier of Critical Access, community and rural hospitals; and services nearly \$15 billion of income property mortgage loans. Red Capital Markets, LLC (MEMBER FINRA/SIPC) is: a leader in the trading and distribution of Fannie Mae and Ginnie Mae Project MBS; an active underwriter of developer-driven multifamily housing bonds; and also is remarketing

agent for \$1.4 billion in variable rate demand tax-exempt and taxable housing and health care bonds. Red Capital Partners, LLC delivers proprietary debt and equity to the multifamily and health care industries and provides asset management services for RED's proprietary debt and equity investments.

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RED CAPITAL GROUP is headquartered in Columbus, Ohio, employs approximately 200 people and maintains nine offices nationwide. Since 1990, the bankers of RED CAPITAL GROUP, LLC have provided over \$54 billion in taxable and tax-exempt first mortgage debt, mezzanine level capital and equity to multifamily, seniors housing, health care, and other real estate properties nationwide. RED CAPITAL GROUP, LLC is a subsidiary of ORIX USA Corporation.

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