

RED CAPITAL GROUP[®]

MULTIFAMILY REFINANCE USING SECTION 223(a)(7) MORTGAGE LOANS

RECENT TRANSACTIONS

This announcement appears as a matter of record only.

\$18,104,300 **Tuttle's Grove Apartments II**

(Columbus, Ohio)
297 Units

FHA 223(a)(7) Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

This announcement appears as a matter of record only.

\$7,970,000 **Willowbrook Court Apartments**

(Columbus, Ohio)
297 Units

FHA 223(a)(7) Mortgage Loan

Financing Provided by
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This announcement appears as a matter of record only.

\$11,644,000 **Avery Crossing**

(Dublin, Ohio)
162 Multifamily Units

FHA 223(a)(7) Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

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\$2,846,600 **Eaglewood Congregate Apartments**

(Springfield, Ohio)
80 Congregate Care Units

FHA 223(a)(7) Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

This announcement appears as a matter of record only.

\$2,179,600 **Colony Terrace I**

(Zanesville, Ohio)
92 Affordable Units

FHA 223(a)(7) Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

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\$1,943,000 **Wheeling Station**

(Wheeling, West Virginia)
61 Affordable Units

FHA 223(a)(7) Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

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\$3,192,500 **Summersville Place**

(Summersville, West Virginia)
102 Affordable Units

FHA 223(a)(7) Mortgage Loan

Financing Provided by
Red Mortgage Capital, LLC

This announcement appears as a matter of record only.

\$1,646,700 **St. Francis Court**

(Cincinnati, Ohio)
161 Affordable Units

FHA 223(a)(7) Mortgage Loan
Mark-to-Market

Financing Provided by
Red Mortgage Capital, LLC

This announcement appears as a matter of record only.

\$2,365,700 **Andpress Plaza**

(Amityville, New York)
51 Affordable Units

FHA 223(a)(7) Mortgage Loan

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RED CAPITAL GROUP®

RED CAPITAL GROUP provides debt and equity capital, along with advisory services to the multifamily housing, seniors housing, commercial real estate, and health care industries.

RED CAPITAL GROUP provides debt and equity capital to the multifamily housing, seniors housing, and healthcare industries. RED consists of three primary operating companies which together provide solutions through a full range of capital executions. Red Mortgage Capital, LLC is a top Fannie Mae DUS® lender for both Multifamily and Seniors Housing, the nation's second most active FHA/Multifamily and Healthcare mortgage lender (and most active FHA LEAN lender), and a leader in the financing of Critical Access and other smaller community and rural hospitals. In addition Red Mortgage Capital, LLC services more than \$12.5 billion of income property mortgage loans. Red Capital Markets, LLC (MEMBER FINRA/SIPC) is a leader in the trading and distribution of Fannie Mae and GNMA Project MBS, the underwriting of developer-driven multifamily

housing bonds, the syndication of low income housing tax credits and is remarketing agent for \$1.5 billion in VRD tax-exempt and taxable housing and health care bonds. Red Capital Advisors, LLC is RED's proprietary investment/merchant banking arm and provides asset management services for both third party and RED's proprietary mezzanine debt and equity investments and for RED's first lien balance sheet assets.

CAPITAL
SOLUTIONS
FROM DEEPLY
COMMITTED
FINANCIAL
PARTNERS.

RED CAPITAL GROUP is headquartered in Columbus, Ohio, employs more than 200 people and maintains eight offices nationwide. Since 1990, the bankers of RED CAPITAL GROUP have provided over \$46 billion in taxable and tax-exempt first mortgage debt, mezzanine level capital and equity to multifamily, seniors housing, health care, and other real estate properties nationwide.

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RED CAPITAL GROUP
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