

RED CAPITAL GROUP®

SECTION 202 FINANCING

This announcement appears as a matter of record only.

Ceatrice Polite Apartments

(San Francisco, California)
91 Seniors Housing Apartments

Owned by



\$16,038,184

San Francisco Redevelopment Agency

FHA Insured Tax-Exempt Bonds, 2005 Series A-1

Tax-Exempt Bonds, 2005 Series A-2
National City Bank LOC Credit Enhancement

Taxable Bonds, 2005 Series A-3
Unenhanced Private Placement

\$5,696,249

Low Income Housing Tax Credit Equity

Financing Provided by

Red Mortgage Capital, LLC

FHA Mortgage Lender & Loan Servicer
and Letter of Credit Provider

Red Capital Markets, LLC

Bond Underwriter, Placement Agent & Remarketing Agent
and Equity Placement Agent

This announcement appears as a matter of record only.

Florence Homes Apartments

(Florence, Kentucky)
214 Age Restricted Affordable Housing Units

Owned and Operated by
Urban Innovations

\$9,815,000

Kentucky Housing Corporation

Conduit Multifamily Mortgage Revenue Bonds
2005 Series A & B

\$9,815,000

Fannie Mae DUS Bond Credit Enhancement

\$4,327,807

Low Income Housing Tax Credit Equity

Financing Provided by

Red Capital Markets, LLC

Bond Underwriter and Tax Credit Syndicator

Red Mortgage Capital, LLC

Fannie Mae DUS® Lender

This announcement appears as a matter of record only.

Harris-Askins House Apartments

(Westerville, Ohio)
60 Seniors Units

Borrower

Westerville Rotary Elderly Housing

\$2,186,500

FHA 223(f)/207 Mortgage Loan

Provided by

Red Mortgage Capital, LLC

FHA Mortgage Lender

This announcement appears as a matter of record only.

Shalom Tower

(Louisville, Kentucky)
150 Seniors Affordable Apartments

Sponsored by

Urban Innovations, Ltd.

\$3,217,965

Low Income Housing Tax Credit Equity

\$6,700,000

Fannie Mae Credit Enhancement
Tax-Exempt Revenue Bonds

Financing Provided by

Red Capital Markets, LLC

Equity Placement Agent
&

Bond Underwriter

Red Mortgage Capital, LLC

Fannie Mae DUS® Lender

This announcement appears as a matter of record only.

National Church Residences

Clara Park Commons
(Cudahy, California)

Cypress Sunrise Apartments

(Cypress, California)

Wysong Plaza Apartments

(Alhambra, California)

220 Total Seniors Units

Sponsored by

National Church Residences

\$14,130,000

Tax-Exempt & Taxable Bonds, 2005 Series W & W-T
FHA/GNMA Credit Enhancement

\$8,210,000

Taxable Bonds, 2006 Series W-ST
Unenhanced

Provided by

Red Mortgage Capital, LLC

FHA Mortgage Lender & Loan Servicer

Red Capital Markets, LLC

Bond Underwriter & Remarketing Agent

This announcement appears as a matter of record only.

Independence Square Apartments

(Port Huron, Michigan)
99 Units

Borrower

Independence Square Apartments Inc.

\$478,700

FHA 223(f)/207 Mortgage Loan

Provided by

Red Mortgage Capital, LLC

FHA Mortgage Lender

"We are very pleased with the renovations and services to our residents that will be made available as a result of our 202 refinancing. The financing allowed us to preserve some much needed housing. We were impressed with RED CAPITAL GROUP's execution and look forward to continuing our relationship with RED."

-Michelle Norris, Senior Vice President of Development, National Church Residences



This announcement appears as a matter of record only.

Park Regency Apartments

(Indianapolis, Indiana)
111 Seniors Apartments

Van Buren Place Apartments

(Chicago, Illinois)
124 Seniors Apartments

Sponsored by
Urban Innovations, Ltd.

\$7,899,381
Low Income Housing Tax Credit Equity

Financing Provided by
Red Capital Markets, LLC
Equity Placement Agent

This announcement appears as a matter of record only.

Woodbridge Manor Apartments

(Irvine, California)
165 Senior Units

Owned by
Woodbridge Manor, L.P.

\$10,500,000
County of Orange, California
Tax-Exempt Multifamily Housing Revenue Bonds, Series 2004A
(GNMA MBS-FHA 221(d)(4) Insured Mortgage Loan)

\$1,105,000
County of Orange, California
Tax-Exempt Multifamily Housing Revenue Bonds, Series 2004B
(Subordinate/Private Placement)

\$7,907,588
County of Orange, California
Tax-Exempt Multifamily Housing Revenue Bonds, Series 2004C
(Subordinate/Private Placement)

\$5,361,697
Low Income Housing Tax Credit Equity
Provided by
Red Capital Markets, LLC
Bond Underwriter/Placement Agent & Equity Placement Agent

This announcement appears as a matter of record only.

Vance Street Apartments

(Bluffton, Ohio)
40 Units

Owned by
Vance Street Housing, Inc.

\$1,110,700
FHA 223(f) Mortgage Loan

Provided by
Red Mortgage Capital, LLC
FHA Mortgage Lender

RED CAPITAL GROUP®

RED CAPITAL GROUP provides debt and equity capital, along with advisory services to the multifamily housing, seniors housing, commercial real estate, and health care industries.

For more information call:

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