



## FHA Mortgage Insurance Programs Information Requested for Preliminary Loan Analysis FHA Section 232/223(f) Nursing Home and Assisted Living Facility Refinance or Acquisition

**General Property Information:**

- Project Name
- Project Location
- Description and Photograph of Project
- Services provided
- Copy of licensure
- Date certificate of occupancy received
- Details of capital expenditures over the last 3 years

**Financial and Occupancy Information:**

- Last 3 year's audited financial statements
- Year to date unaudited income/expense report (or whatever is available)
- Last 3 years and year-to-date census report
- If refinance, amount of debt currently outstanding and prepayment premium, if any
- If acquisition, purchase price and information on the due diligence time frame

**Budget:**

- Number of beds for each type of unit (assisted living, dementia, etc.)
- Rates for each type of unit
- If assisted living, level of care fees, if applicable
- Detailed break down of ancillary income (additional services, other ancillary income)
- Expenses broken down by category (Administrative, Management, Utilities, etc.)
- Management Fee
- If nursing home: budgeted census mix and reimbursement rates

**Repairs:**

- A construction budget of proposed repairs, if any

**Sponsor/Borrower/Operator:**

- Name of Borrower
- Name and experience of Sponsor
- Name and experience of Operator

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**For additional information visit [www.redcapitalgroup.com](http://www.redcapitalgroup.com) or contact:**

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Red Mortgage Capital, LLC is a leading FHA-approved Mortgagee and MAP/LEAN lender and actively provides financing utilizing FHA insurance programs nationwide pursuant to Multifamily Accelerated Processing (MAP) and LEAN underwriting methods.

In its prequalifying review, Red Mortgage Capital, LLC will attempt to estimate both the loan amount and the fees and costs associated with the transaction. Actual loan amounts and actual fees and expenses may vary from the prequalifying estimates. A prequalifying estimate is not a commitment to make a loan.

**RED CAPITAL GROUP, LLC** Offices  
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