



Red Capital Markets, LLC, MEMBER FINRA/SIPC
Red Mortgage Capital, LLC
Red Capital Advisors, LLC

NEWS RELEASE

FOR IMMEDIATE RELEASE

December 13, 2010

RED Provides \$21.8 Million FHA LEAN Financing for Three Midwest Properties

Red Mortgage Capital, LLC, the mortgage banking arm of comprehensive capital provider, **RED CAPITAL GROUP**, recently processed, funded and will service **FHA LEAN Section 232/223(f)** loans for three independent living, assisted living and memory care seniors communities owned by a private owner/developer in South Bend, Indiana. The transaction financings and properties included:

- **\$8,804,200 for Brentwood at Hobart**, a 116-unit assisted living and memory care facility located in Hobart, Indiana.
- **\$9,766,900 for Brentwood at LaPorte**, a 124-unit independent living, assisted living and memory care facility located in LaPorte, Indiana.
- **\$3,315,000 for Brentwood at Niles**, a 67-unit assisted living facility located in Niles, Michigan.

As a result of refinancing, each of the non-recourse loans now enjoys a low, fixed mortgage rate and a 35-year, fully amortizing term.

Red Mortgage Capital, LLC has closed more FHA LEAN transactions than any other lender since inception of the program in 2008 and is the nation's Top Overall FHA Lender (Multifamily & Health Care) by total number of transactions completed in HUD's Fiscal Year 2010. With a separate, fully staffed LEAN underwriting platform and a dedicated group of expert seniors housing and health care bankers, **RED** is committed to being the nation's premier provider of capital across the spectrum of projects ranging from Independent Living and Assisted Living through Skilled Care and community Hospitals.

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RED CAPITAL GROUP
Brentwood Pool

RED CAPITAL GROUP, LLC

RED CAPITAL GROUP, through three operating companies, provides debt and equity capital to the multifamily, student and seniors housing, and health care industries. **Red Mortgage Capital, LLC** is a top Fannie Mae DUS® lender for both Multifamily and Seniors Housing, the nation's most active FHA Multifamily/MAP lender and FHA Health Care/LEAN lender, a leading financier of Critical Access, community and rural hospitals, and also services approximately \$13.5 billion of income property mortgage loans. **Red Capital Markets, LLC** (MEMBER FINRA/SIPC) is a leader in the trading and distribution of Fannie Mae and GNMA Project MBS, the underwriting of developer-driven multifamily housing bonds, the syndication of low income housing tax credits and is remarketing agent for \$1.5 billion in variable rate demand tax-exempt and taxable housing and health care bonds. **Red Capital Advisors, LLC** delivers proprietary debt and equity to the multifamily and health care industries and provides asset management services for **RED's** proprietary debt and equity investments.

RED CAPITAL GROUP is headquartered in Columbus, Ohio, employs more than 200 people and maintains nine offices nationwide. Since 1990, the bankers of **RED CAPITAL GROUP** have provided over \$46 billion in taxable and tax-exempt first mortgage debt, mezzanine level capital and equity to multifamily, seniors housing, health care, and other real estate properties nationwide. **RED CAPITAL GROUP** is a subsidiary of ORIX USA Corporation.

*Red Mortgage Capital, LLC is a licensed FHA MAP and FHA LEAN lender.
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For more information on these transactions, please contact:

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